

B 210A (Form 210A) (12/09)

# UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.,

Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

## MUTIPLE PARTIAL TRANSFERS OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Goldman, Sachs & Co.

Name of Transferee

Elliott Associates, L.P.

Name of Transferor

Name and Address where notices to transferee should be sent:

30 Hudson Street, 5th Floor  
Jersey City, NJ 07302  
Attn: Michelle Latzoni  
Email: [gsd.link@gs.com](mailto:gsd.link@gs.com)

Court Claim # (if known): multiple—please see attached schedule

Amount of Claim Transferred: please see attached schedule

Date Claim Filed: multiple

Debtor: Lehman Brothers Holdings, Inc.

Phone: (212)934-3921

Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

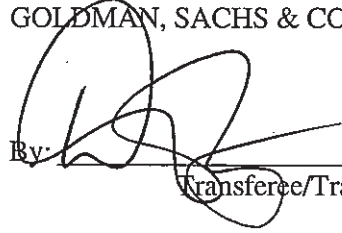
Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

GOLDMAN, SACHS & CO.

By: 

**Dennis Lafferty**  
**Managing Director**

Date: 3/26/13

Transferee/Transferee's Agent

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **ELLIOTT ASSOCIATES, L.P.** ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **GOLDMAN, SACHS & CO.** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amounts specified in Schedule 1 attached hereto (each a "Purchased Claim", and collectively, the "Purchased Claims"), in Seller's right, title and interest in and to the claims evidenced by the Proofs of Claim identified by the Proof of Claim Numbers specified in Schedule 1 (each, a "Proof of Claim") filed by or on behalf of Seller's predecessors in interest, against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights, title and benefits of Seller relating to each Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, principal, interest, damages, penalties, fees or any other property, which may be paid or distributed with respect to such Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way such Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with such Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to or evidencing such Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Transferred Claims (defined herein), but only to the extent related to such Purchased Claim, and any and all of Seller's right, title and interest in, to and under any right or remedy of Seller or any prior seller against any prior seller in respect of such Purchased Claim, (c) the security or securities (any such security, a "Purchased Security") relating to such Purchased Claim and specified in Schedule 1, and (d) any and all rights, remedies, claims and causes of actions regarding any of the foregoing; and (e) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), (c), (d) and (e), the "Transferred Claims"). Notwithstanding anything to the contrary set forth herein and for the avoidance of doubt, and without prejudicing or limiting any right of Purchaser (or Purchaser's successors and assigns) to assert any cause of action, including without limitation any cause of action for breach of representation, against Seller or any third party (including any prior seller), all of which right shall remain retained by Purchaser or its successors and assigns, as applicable, Purchaser acknowledges and agrees that Seller hereby expressly reserves and retains all rights of indemnification against all prior sellers arising under common law or based on any and all representations, warranties, covenants and agreements previously made to Seller or for Seller's benefit in connection with Seller's acquisition of the Transferred Claims for any losses which may result from Purchaser (and/or its successors and assigns) seeking to assert and/or to enforce against Seller any representation, warranty, covenant or agreement made by Seller in connection with Purchaser's acquisition of any of the Transferred Claims, it being understood and agreed that Seller may only assert said rights in response to, and only to the extent of, Purchaser's assertion of its rights against Seller, and may do so by impleading such third party (including any prior seller) in any action or proceeding brought against Seller, or through a plenary action initiated by Seller against said third party (including any prior seller). For the avoidance of doubt, the Purchaser does not acquire any liabilities or obligations with respect to the Transferred Claims or the Seller or any predecessor in interest of Seller.

The Purchased Claims were transferred from MORGAN STANLEY & CO. INTERNATIONAL PLC ("Prior Seller") to Seller as evidenced at docket number 25386.

2. Seller hereby represents and warrants to Purchaser that, as of the date hereof: (a) each Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) each Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good legal and marketable title to the Transferred Claims, free and clear of any and all liens, claims, objections,

set-off rights, security interests, participations, factoring agreements or encumbrances created or incurred by Seller or against Seller, and all filings required to evidence Seller's title to the Transferred Claims have been duly and timely filed with the Court; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) assuming the truth and accuracy of all related representations made by Seller's predecessors in interest, each Proof of Claim includes the relevant portion of the relevant Purchased Claim as specified in Schedule 1, and each Purchased Claim is accurately described therein; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will give rise to any setoff, defense or counterclaim or that will result in Purchaser receiving in respect of any Purchased Claim proportionately less payments or distributions or less favorable treatment than other allowed Class 5 Claims (as defined in the Debtor's Third Amended Joint Chapter 11 Plan); (g) to the extent and in the form received from Prior Seller, Seller has, with respect to certain Purchased Claims as identified in column 9 of Schedule 1, delivered to Purchaser copies of the "Notices of Proposed Allowed Claim Amount" originally delivered by the Debtor to Seller's predecessors in interest pursuant to that certain Order dated August 10, 2011 Approving Procedures for the Determination of the Allowed Amount of Claims Filed Based on Structured Securities Issued or Guaranteed by Lehman Brothers Holdings Inc.; (h) assuming the truth and accuracy of all related representations made to Seller by Seller's predecessors in interest, no objections have been filed in the Proceedings relating to any Purchased Claim; (i) on April 17, 2012 Seller received the first distribution relating to the Transferred Claims in the amounts indicated on Schedule 1 attached hereto (collectively, the "First Distribution"), and on October 1, 2012 the second distribution relating to the Transferred Claims in the amounts indicated on Schedule 1 attached hereto (collectively, the "Second Distribution"); and (j) other than the First Distribution and Second Distribution, Seller has not received any payments or distributions, whether directly or indirectly, in respect of the Transferred Claims.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives, with respect only to the Transferred Claims, to the fullest extent permitted by law any notice or right to receive notice of a hearing with respect to such transfer pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim no later than the fifth business day after execution of this Agreement. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable, documented, out-of-pocket attorneys' fees and expenses, that result from Seller's breach of its representations, warranties, covenants and agreements made herein.

5. Seller shall promptly (but in any event on no later than the fifth (5th) business day (following receipt) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller shall promptly (but in any event on no later than the third (3rd) business day (following receipt) remit any notices or correspondence received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, (but in any event on no later than the fifth (5th) business day following the date hereof), to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all

such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to any Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address specified in Schedule 2 attached hereto or such other address as may be specified in writing by the applicable party from time to time. This Agreement and Evidence of Transfer (including the Schedules hereto) may only be amended, modified or supplemented by an agreement in writing signed by each party hereto; provided, however, that either party may change its information set forth in Schedule 2 by prior written notice to the other party. The illegality, invalidity or unenforceability of any provision of this Agreement under the law of any jurisdiction shall not affect its legality, validity or enforceability under the law of any other jurisdiction nor the legality, validity or enforceability of any other provision.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is  
executed this 27th day of March, 2013.

**ELLIOTT ASSOCIATES, L.P.**

By: Elliott Capital Advisors, L.P., General Partner

By: Braxton Associates, Inc., General Partner

By:  \_\_\_\_\_

Name: Eliot Greenberg

Title: Vice President

**GOLDMAN, SACHS & CO.**

By: \_\_\_\_\_

Name:

Title:

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is  
executed this 27th day of March, 2013.


**ELLIOTT ASSOCIATES, L.P.**

By: Elliott Capital Advisors, L.P., General Partner

By: Braxton Associates, Inc., General Partner

By: \_\_\_\_\_  
Name:  
Title:

**GOLDMAN, SACHS & CO.**

By:   
Name: **Dennis Lafferty**  
Title: **Managing Director**

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**SCHEDULE 1**

Transferred Claims

Purchased Claims

Please see attached chart.

Lehman Programs Securities to which Transfer Relates

Please see attached chart.



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**SCHEDULE 2**

Notice Addresses

**Seller**

ELLIOTT ASSOCIATES, L.P.  
c/o Elliott Management Corporation  
40 W. 57th Street, 4th Floor  
New York, NY 10019  
Attn: Michael Stephan  
Tel: 212-478-2310

**Purchaser**

GOLDMAN, SACHS & CO.  
c/o Goldman, Sachs & Co.  
30 Hudson Street, 5th Floor  
Jersey City, NJ 07302  
Attn: Michelle Latzoni  
Email: gsd.link@gs.com  
Tel: (212)934-3921  
Fax: (646) 769-7700

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SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM, LEHMAN PROGRAM SECURITY (ELLIOTT ASSOCIATES TO GOLDMAN SACHS)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0328864938	37949	128,465	45,371	HKD	353,179	N	\$20,589.87	\$743.13	\$501.48
XS0328864938	38015	128,465	45,371	HKD	353,179	Y	\$20,589.87	\$743.13	\$501.48
XS0328864938	38029	64,233	22,686	HKD	176,589	Y	\$10,294.94	\$371.56	\$250.74
XS0328864938	38304	231,238	81,668	HKD	635,721	Y	\$37,061.78	\$1,337.64	\$902.67
XS0328864938	38547	128,465	45,371	HKD	353,179	N	\$20,589.87	\$743.13	\$501.48
XS0328864938	38576	192,698	68,057	HKD	529,768	Y	\$30,884.81	\$1,114.70	\$752.22
XS0328864938	38650	64,233	22,686	HKD	176,589	Y	\$10,294.94	\$371.56	\$250.74
XS0328864938	38654	192,698	68,057	HKD	529,768	Y	\$30,884.81	\$1,114.70	\$752.22
XS0328864938	38919	128,465	45,371	HKD	353,179	N	\$20,589.87	\$743.13	\$501.48
XS0328864938	38960	64,233	22,686	HKD	176,589	N	\$10,294.94	\$371.56	\$250.74
XS0328864938	39053	64,233	22,686	HKD	176,589	Y	\$10,294.94	\$371.56	\$250.74
XS0328864938	39122	128,465	45,371	HKD	353,179	Y	\$20,589.87	\$743.13	\$501.48
XS0328864938	39272	128,465	45,371	HKD	353,179	Y	\$20,589.87	\$743.13	\$501.48
XS0328864938	39434	64,233	22,686	HKD	176,589	Y	\$10,294.94	\$371.56	\$250.74
XS0328864938	47530	64,233	22,686	HKD	176,589	Y	\$10,294.94	\$371.56	\$250.74
XS0328864938	48081	64,233	22,686	HKD	176,589	Y	\$10,294.94	\$371.56	\$250.74
XS0328864938	48164	513,861	181,485	HKD	1,412,714	N	\$82,359.50	\$2,972.54	\$2,005.93
XS0328864938	48171	64,233	22,686	HKD	176,589	Y	\$10,294.94	\$371.56	\$250.74
XS0328864938	48331	372,550	131,577	HKD	1,024,218	Y	\$59,710.64	\$2,155.09	\$1,454.30
XS0335742747	37930	128,465	45,201	HKD	351,852	Y	\$21,335.96	\$770.06	\$519.65
XS0335742747	38055	64,233	22,600	HKD	175,926	N	\$10,667.98	\$385.03	\$259.83
XS0335742747	38118	642,327	226,004	HKD	1,759,259	Y	\$106,679.79	\$3,850.31	\$2,598.27
XS0335742747	38144	64,233	22,600	HKD	175,926	N	\$10,667.98	\$385.03	\$259.83
XS0335742747	38151	64,233	22,600	HKD	175,926	Y	\$10,667.98	\$385.03	\$259.83
XS0335742747	38548	102,772	36,161	HKD	281,481	N	\$17,068.77	\$616.05	\$415.72
XS0335742747	38575	256,931	90,402	HKD	703,704	Y	\$42,671.92	\$1,540.12	\$1,039.31
XS0335742747	38708	64,233	22,600	HKD	175,926	N	\$10,667.98	\$385.03	\$259.83
XS0335742747	38752	128,465	45,201	HKD	351,852	Y	\$21,335.96	\$770.06	\$519.65
XS0335742747	38898	128,465	45,201	HKD	351,852	Y	\$21,335.96	\$770.06	\$519.65
XS0335742747	39205	102,772	36,161	HKD	281,481	Y	\$17,068.77	\$616.05	\$415.72
XS0335742747	39212	642,327	226,004	HKD	1,759,259	Y	\$106,679.79	\$3,850.31	\$2,598.27
XS0335742747	39428	64,233	22,600	HKD	175,926	Y	\$10,667.98	\$385.03	\$259.83
XS0335742747	39448	256,931	90,402	HKD	703,704	Y	\$42,671.92	\$1,540.12	\$1,039.31
XS0335742747	39487	128,465	45,201	HKD	351,852	Y	\$21,335.96	\$770.06	\$519.65
XS0335742747	39644	128,465	45,201	HKD	351,852	Y	\$21,335.96	\$770.06	\$519.65
XS0335742747	47511	128,465	45,201	HKD	351,852	N	\$21,335.96	\$770.06	\$519.65
XS0335742747	47533	128,465	45,201	HKD	351,852	Y	\$21,335.96	\$770.06	\$519.65
XS0335742747	47566	256,931	90,402	HKD	703,704	Y	\$42,671.92	\$1,540.12	\$1,039.31
XS0335742747	47862	64,233	22,600	HKD	175,926	Y	\$10,667.98	\$385.03	\$259.83
XS0335742747	48033	128,465	45,201	HKD	351,852	N	\$21,335.96	\$770.06	\$519.65
XS0335742747	48173	256,931	90,402	HKD	703,704	N	\$42,671.92	\$1,540.12	\$1,039.31
XS0335742747	48333	398,243	140,122	HKD	1,090,741	Y	\$66,141.47	\$2,387.19	\$1,610.93

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SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM, LEHMAN PROGRAM SECURITY (ELLIOTT ASSOCIATES TO GOLDMAN SACHS)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0335742747	48444	128,465	45,201	HKD	351,852	Y	\$21,335.96	\$770.06	\$519.65
XS0335742747	48525	513,861	180,803	HKD	1,407,407	N	\$85,343.83	\$3,080.25	\$2,078.62
XS0339560020	37774	64,233	22,486	HKD	175,033	Y	\$10,794.59	\$389.60	\$262.91
XS0339560020	37852	134,889	47,220	HKD	367,569	Y	\$22,668.63	\$818.16	\$552.11
XS0339560020	37883	179,851	62,960	HKD	490,092	N	\$30,224.84	\$1,090.88	\$736.15
XS0339560020	37907	128,465	44,971	HKD	350,066	Y	\$21,589.18	\$779.20	\$525.82
XS0339560020	38023	141,312	49,468	HKD	385,073	Y	\$23,748.09	\$857.12	\$578.40
XS0339560020	38112	64,233	22,486	HKD	175,033	Y	\$10,794.59	\$389.60	\$262.91
XS0339560020	38149	128,465	44,971	HKD	350,066	Y	\$21,589.18	\$779.20	\$525.82
XS0339560020	38154	89,926	31,480	HKD	245,046	N	\$15,112.42	\$545.44	\$368.07
XS0339560020	38165	154,158	53,966	HKD	420,079	Y	\$25,907.01	\$935.04	\$630.99
XS0339560020	38212	513,861	179,885	HKD	1,400,264	N	\$86,356.69	\$3,116.81	\$2,103.29
XS0339560020	38221	64,233	22,486	HKD	175,033	N	\$10,794.59	\$389.60	\$262.91
XS0339560020	38615	64,233	22,486	HKD	175,033	Y	\$10,794.59	\$389.60	\$262.91
XS0339560020	38772	128,465	44,971	HKD	350,066	Y	\$21,589.18	\$779.20	\$525.82
XS0339560020	38932	64,233	22,486	HKD	175,033	Y	\$10,794.59	\$389.60	\$262.91
XS0339560020	39048	64,233	22,486	HKD	175,033	Y	\$10,794.59	\$389.60	\$262.91
XS0339560020	39127	64,233	22,486	HKD	175,033	Y	\$10,794.59	\$389.60	\$262.91
XS0339560020	39184	179,851	62,960	HKD	490,092	Y	\$30,224.84	\$1,090.88	\$736.15
XS0339560020	39208	256,931	89,943	HKD	700,132	Y	\$43,178.35	\$1,558.40	\$1,051.64
XS0339560020	39225	192,698	67,457	HKD	525,099	N	\$32,383.76	\$1,168.80	\$788.73
XS0339560020	39248	77,079	26,983	HKD	210,040	Y	\$12,953.50	\$467.52	\$315.49
XS0339560020	39337	64,233	22,486	HKD	175,033	Y	\$10,794.59	\$389.60	\$262.91
XS0339560020	39343	128,465	44,971	HKD	350,066	Y	\$21,589.18	\$779.20	\$525.82
XS0339560020	39366	385,396	134,914	HKD	1,050,198	Y	\$64,767.52	\$2,337.60	\$1,577.46
XS0339560020	39500	96,349	33,729	HKD	262,550	Y	\$16,191.88	\$584.40	\$394.37
XS0339560020	39665	269,777	94,440	HKD	735,139	Y	\$45,337.26	\$1,636.32	\$1,104.22
XS0339560020	39684	128,465	44,971	HKD	350,066	N	\$21,591.66	\$779.29	\$525.88
XS0339560020	39708	160,582	56,214	HKD	437,583	N	\$26,986.47	\$974.00	\$657.28
XS0339560020	47680	256,931	89,943	HKD	700,132	Y	\$43,178.35	\$1,558.40	\$1,051.64
XS0339560020	47908	128,465	44,971	HKD	350,066	Y	\$21,589.18	\$779.20	\$525.82
XS0339560020	48198	64,233	22,486	HKD	175,033	N	\$10,794.59	\$389.60	\$262.91
XS0339560020	48208	205,545	71,954	HKD	560,106	Y	\$34,542.68	\$1,246.72	\$841.31
XS0339560020	48278	385,396	134,914	HKD	1,050,198	Y	\$64,767.52	\$2,337.60	\$1,577.46
XS0339560020	48334	809,332	283,320	HKD	2,205,416	Y	\$136,011.80	\$4,908.97	\$3,312.67
XS0339560020	48375	128,465	44,971	HKD	350,066	Y	\$21,589.18	\$779.20	\$525.82
XS0339560020	48426	256,931	89,943	HKD	700,132	N	\$43,178.35	\$1,558.40	\$1,051.64
XS0339560020	48445	192,698	67,457	HKD	525,099	Y	\$32,383.76	\$1,168.80	\$788.73
XS0339560020	48547	128,465	44,971	HKD	350,066	Y	\$21,589.18	\$779.20	\$525.82
XS0339763640	38301	1,284,654	449,341	HKD	3,497,758	Y	\$218,969.83	\$7,903.12	\$5,333.18
XS0339763640	48336	64,233	22,467	HKD	174,888	Y	\$10,948.49	\$395.15	\$266.66
XS0341163342	37819	64,233	22,465	HKD	174,870	Y	\$9,784.48	\$353.14	\$238.31

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SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM, LEHMAN PROGRAM SECURITY (ELLIOTT ASSOCIATES TO GOLDMAN SACHS)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0341163342	38041	64,233	22,465	HKD	174,870	Y	\$9,784.48	\$353.14	\$238.31
XS0341163342	38119	385,396	134,789	HKD	1,049,223	Y	\$58,706.88	\$2,118.86	\$1,429.85
XS0341163342	38173	64,233	22,465	HKD	174,870	N	\$9,784.48	\$353.14	\$238.31
XS0341163342	38546	128,465	44,930	HKD	349,741	Y	\$19,568.96	\$706.28	\$476.62
XS0341163342	38608	64,233	22,465	HKD	174,870	Y	\$9,784.48	\$353.14	\$238.31
XS0341163342	38628	128,465	44,930	HKD	349,741	Y	\$19,568.96	\$706.28	\$476.62
XS0341163342	38779	64,233	22,465	HKD	174,870	Y	\$9,784.48	\$353.14	\$238.31
XS0341163342	38837	64,233	22,465	HKD	174,870	Y	\$9,784.48	\$353.14	\$238.31
XS0341163342	39011	128,465	44,930	HKD	349,741	N	\$19,568.96	\$706.28	\$476.62
XS0341163342	39030	128,465	44,930	HKD	349,741	N	\$19,568.96	\$706.28	\$476.62
XS0341163342	39044	128,465	44,930	HKD	349,741	Y	\$19,568.96	\$706.28	\$476.62
XS0341163342	39049	64,233	22,465	HKD	174,870	Y	\$9,784.48	\$353.14	\$238.31
XS0341163342	39148	77,079	26,958	HKD	209,845	Y	\$11,741.38	\$423.77	\$285.97
XS0341163342	39197	128,465	44,930	HKD	349,741	Y	\$19,568.96	\$706.28	\$476.62
XS0341163342	39255	83,502	29,204	HKD	227,332	Y	\$12,719.83	\$459.08	\$309.80
XS0341163342	39279	192,698	67,394	HKD	524,611	Y	\$29,353.44	\$1,059.43	\$714.93
XS0341163342	39342	321,163	112,324	HKD	874,352	Y	\$48,922.40	\$1,765.72	\$1,191.54
XS0341163342	39383	64,233	22,465	HKD	174,870	N	\$9,784.48	\$353.14	\$238.31
XS0341163342	47504	128,465	44,930	HKD	349,741	Y	\$19,568.96	\$706.28	\$476.62
XS0341163342	47529	154,158	53,916	HKD	419,689	Y	\$23,482.75	\$847.54	\$571.94
XS0341163342	47859	205,545	71,887	HKD	559,585	Y	\$31,310.34	\$1,130.06	\$762.59
XS0341163342	47861	64,233	22,465	HKD	174,870	Y	\$9,784.48	\$353.14	\$238.31
XS0341163342	48069	64,233	22,465	HKD	174,870	N	\$9,784.48	\$353.14	\$238.31
XS0341163342	48153	128,465	44,930	HKD	349,741	Y	\$19,568.96	\$706.28	\$476.62
XS0341163342	48292	64,233	22,465	HKD	174,870	Y	\$9,784.48	\$353.14	\$238.31
XS0341163342	48337	192,698	67,394	HKD	524,611	Y	\$29,353.44	\$1,059.43	\$714.93
XS0341163342	48365	128,465	44,930	HKD	349,741	Y	\$19,568.96	\$706.28	\$476.62
XS0341163342	48373	128,465	44,930	HKD	349,741	N	\$19,568.96	\$706.28	\$476.62
XS0341163342	48505	128,465	44,930	HKD	349,741	Y	\$19,568.96	\$706.28	\$476.62
XS0341163342	66100	96,349	33,697	HKD	262,306	Y	\$14,676.72	\$529.71	\$357.46
XS0343590914	37782	64,233	22,411	HKD	174,452	N	\$13,302.19	\$480.10	\$323.99
XS0343590914	37843	128,465	44,822	HKD	348,904	Y	\$26,604.39	\$960.21	\$647.97
XS0343590914	37921	128,465	44,822	HKD	348,904	Y	\$26,604.39	\$960.21	\$647.97
XS0343590914	37960	128,465	44,822	HKD	348,904	N	\$26,604.39	\$960.21	\$647.97
XS0343590914	37997	128,465	44,822	HKD	348,904	N	\$26,604.39	\$960.21	\$647.97
XS0343590914	38120	308,317	107,573	HKD	837,369	Y	\$63,850.53	\$2,304.51	\$1,555.13
XS0343590914	38152	128,465	44,822	HKD	348,904	Y	\$26,604.39	\$960.21	\$647.97
XS0343590914	38267	64,233	22,411	HKD	174,452	N	\$13,302.19	\$480.10	\$323.99
XS0343590914	38287	64,233	22,411	HKD	174,452	Y	\$13,302.19	\$480.10	\$323.99
XS0343590914	38342	128,465	44,822	HKD	348,904	N	\$26,604.39	\$960.21	\$647.97
XS0343590914	38647	64,233	22,411	HKD	174,452	Y	\$13,302.19	\$480.10	\$323.99
XS0343590914	38659	128,465	44,822	HKD	348,904	N	\$26,604.39	\$960.21	\$647.97

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SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM - LEHMAN PROGRAM SECURITY (ELLIOTT ASSOCIATES TO GOLDMAN SACHS)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0343590914	38679	64,233	22,411	HKD	174,452	Y	\$13,302.19	\$480.10	\$323.99
XS0343590914	38813	256,931	89,644	HKD	697,807	Y	\$53,208.77	\$1,920.42	\$1,295.94
XS0343590914	38902	128,465	44,822	HKD	348,904	Y	\$26,604.39	\$960.21	\$647.97
XS0343590914	39081	128,465	44,822	HKD	348,904	Y	\$26,604.39	\$960.21	\$647.97
XS0343590914	39151	128,465	44,822	HKD	348,904	Y	\$26,604.39	\$960.21	\$647.97
XS0343590914	39311	128,465	44,822	HKD	348,904	Y	\$26,604.39	\$960.21	\$647.97
XS0343590914	39435	64,233	22,411	HKD	174,452	Y	\$13,302.19	\$480.10	\$323.99
XS0343590914	39440	128,465	44,822	HKD	348,904	N	\$26,604.39	\$960.21	\$647.97
XS0343590914	39468	128,465	44,822	HKD	348,904	Y	\$26,604.39	\$960.21	\$647.97
XS0343590914	47584	89,926	31,375	HKD	244,233	Y	\$18,623.07	\$672.14	\$453.58
XS0343590914	47833	96,349	33,617	HKD	261,678	N	\$19,953.29	\$720.15	\$485.98
XS0343590914	47900	128,465	44,822	HKD	348,904	Y	\$26,604.39	\$960.21	\$647.97
XS0343590914	48028	64,233	22,411	HKD	174,452	N	\$13,302.19	\$480.10	\$323.99
XS0343590914	48075	64,233	22,411	HKD	174,452	Y	\$13,302.19	\$480.10	\$323.99
XS0343590914	48116	64,233	22,411	HKD	174,452	Y	\$13,302.19	\$480.10	\$323.99
XS0343590914	48189	642,327	224,110	HKD	1,744,519	Y	\$133,021.93	\$4,801.06	\$3,239.85
XS0343590914	48258	128,465	44,822	HKD	348,904	Y	\$26,604.39	\$960.21	\$647.97
XS0343590914	48338	128,465	44,822	HKD	348,904	Y	\$26,604.39	\$960.21	\$647.97
XS0343590914	48378	128,465	44,822	HKD	348,904	Y	\$26,604.39	\$960.21	\$647.97
XS0343590914	48427	256,931	89,644	HKD	697,807	N	\$53,208.77	\$1,920.42	\$1,295.94
XS0343590914	48442	256,931	89,644	HKD	697,807	Y	\$53,208.77	\$1,920.42	\$1,295.94
XS0343590914	48479	128,465	44,822	HKD	348,904	Y	\$26,604.39	\$960.21	\$647.97
XS0344101513	37826	128,465	44,945	HKD	349,858	Y	\$26,555.01	\$958.43	\$646.77
XS0344101513	37861	64,233	22,472	HKD	174,929	Y	\$13,277.51	\$479.21	\$323.38
XS0344101513	37950	64,233	22,472	HKD	174,929	N	\$13,277.51	\$479.21	\$323.38
XS0344101513	38048	770,792	269,668	HKD	2,099,150	Y	\$159,330.08	\$5,750.58	\$3,880.61
XS0344101513	38060	64,233	22,472	HKD	174,929	Y	\$13,277.51	\$479.21	\$323.38
XS0344101513	38138	128,465	44,945	HKD	349,858	Y	\$26,555.01	\$958.43	\$646.77
XS0344101513	38203	64,233	22,472	HKD	174,929	Y	\$13,277.51	\$479.21	\$323.38
XS0344101513	38318	64,233	22,472	HKD	174,929	N	\$13,277.51	\$479.21	\$323.38
XS0344101513	38333	256,931	89,889	HKD	699,717	Y	\$53,110.03	\$1,916.86	\$1,293.54
XS0344101513	38557	64,233	22,472	HKD	174,929	Y	\$13,277.51	\$479.21	\$323.38
XS0344101513	38623	77,079	26,967	HKD	209,915	N	\$15,933.01	\$575.05	\$388.06
XS0344101513	38649	128,465	44,945	HKD	349,858	Y	\$26,555.01	\$958.43	\$646.77
XS0344101513	38699	77,079	26,967	HKD	209,915	Y	\$15,933.01	\$575.05	\$388.06
XS0344101513	38768	192,698	67,417	HKD	524,788	Y	\$39,832.52	\$1,437.64	\$970.15
XS0344101513	39082	64,233	22,472	HKD	174,929	Y	\$13,277.51	\$479.21	\$323.38
XS0344101513	39194	154,158	53,934	HKD	419,830	Y	\$31,866.02	\$1,150.11	\$776.12
XS0344101513	39196	385,396	134,834	HKD	1,049,575	N	\$79,665.04	\$2,875.29	\$1,940.30
XS0344101513	39335	64,233	22,472	HKD	174,929	N	\$13,277.51	\$479.21	\$323.38
XS0344101513	39466	64,233	22,472	HKD	174,929	N	\$13,277.51	\$479.21	\$323.38
XS0344101513	39484	102,772	35,956	HKD	279,887	Y	\$21,244.01	\$766.74	\$517.41

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SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM, LEHMAN PROGRAM SECURITY (ELLIOTT ASSOCIATES TO GOLDMAN SACHS)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0344101513	39494	256,931	89,889	HKD	699,717	N	\$53,110.03	\$1,916.86	\$1,293.54
XS0344101513	39693	102,772	35,956	HKD	279,887	N	\$21,244.01	\$766.74	\$517.41
XS0344101513	47575	642,327	224,723	HKD	1,749,292	Y	\$132,775.07	\$4,792.15	\$3,233.84
XS0344101513	47696	256,931	89,889	HKD	699,717	N	\$53,110.03	\$1,916.86	\$1,293.54
XS0344101513	48055	64,233	22,472	HKD	174,929	Y	\$13,277.51	\$479.21	\$323.38
XS0344101513	48168	128,465	44,945	HKD	349,858	Y	\$26,555.01	\$958.43	\$646.77
XS0344101513	48253	1,284,654	449,447	HKD	3,498,584	Y	\$265,550.14	\$9,584.31	\$6,467.68
XS0344101513	48254	128,465	44,945	HKD	349,858	Y	\$26,555.01	\$958.43	\$646.77
XS0344101513	48268	128,465	44,945	HKD	349,858	Y	\$26,555.01	\$958.43	\$646.77
XS0344101513	48339	321,163	112,362	HKD	874,646	Y	\$66,387.53	\$2,396.07	\$1,616.92
XS0344101513	48418	128,465	44,945	HKD	349,858	Y	\$26,555.01	\$958.43	\$646.77
XS0344101513	48455	89,926	31,461	HKD	244,901	N	\$18,588.51	\$670.90	\$452.74
XS0344101513	48473	128,465	44,945	HKD	349,858	Y	\$26,555.01	\$958.43	\$646.77
XS0344101513	48501	256,931	89,889	HKD	699,717	Y	\$53,110.03	\$1,916.86	\$1,293.54
XS0344101513	48524	154,158	53,934	HKD	419,830	Y	\$31,866.02	\$1,150.11	\$776.12
XS0346438145	37823	115,619	41,026	HKD	319,355	N	\$21,967.45	\$792.85	\$535.03
XS0346438145	37991	64,233	22,792	HKD	177,419	N	\$12,204.14	\$440.47	\$297.24
XS0346438145	38016	64,233	22,792	HKD	177,419	Y	\$12,204.14	\$440.47	\$297.24
XS0346438145	38019	64,233	22,792	HKD	177,419	Y	\$12,204.14	\$440.47	\$297.24
XS0346438145	38044	64,233	22,792	HKD	177,419	Y	\$12,204.14	\$440.47	\$297.24
XS0346438145	38050	128,465	45,584	HKD	354,839	N	\$24,408.28	\$880.95	\$594.48
XS0346438145	38056	64,233	22,792	HKD	177,419	N	\$12,204.14	\$440.47	\$297.24
XS0346438145	38061	64,233	22,792	HKD	177,419	Y	\$12,204.14	\$440.47	\$297.24
XS0346438145	38075	192,698	68,377	HKD	532,258	N	\$36,612.42	\$1,321.42	\$891.72
XS0346438145	38113	64,233	22,792	HKD	177,419	Y	\$12,204.14	\$440.47	\$297.24
XS0346438145	38324	96,349	34,188	HKD	266,129	Y	\$18,306.21	\$660.71	\$445.86
XS0346438145	38325	256,931	91,169	HKD	709,677	N	\$48,817.28	\$1,761.92	\$1,188.98
XS0346438145	38540	128,465	45,584	HKD	354,839	N	\$24,408.28	\$880.95	\$594.48
XS0346438145	38562	115,619	41,026	HKD	319,355	Y	\$21,967.45	\$792.85	\$535.03
XS0346438145	38600	128,465	45,584	HKD	354,839	Y	\$24,408.28	\$880.95	\$594.48
XS0346438145	38619	64,233	22,792	HKD	177,419	Y	\$12,204.14	\$440.47	\$297.24
XS0346438145	38700	64,233	22,792	HKD	177,419	Y	\$12,204.14	\$440.47	\$297.24
XS0346438145	38722	109,196	38,747	HKD	301,613	Y	\$20,747.04	\$748.80	\$505.31
XS0346438145	38867	64,233	22,792	HKD	177,419	Y	\$12,204.14	\$440.47	\$297.24
XS0346438145	38991	64,233	22,792	HKD	177,419	Y	\$12,204.14	\$440.47	\$297.24
XS0346438145	39015	64,233	22,792	HKD	177,419	Y	\$12,204.14	\$440.47	\$297.24
XS0346438145	39050	64,233	22,792	HKD	177,419	Y	\$12,204.14	\$440.47	\$297.24
XS0346438145	39228	141,312	50,143	HKD	390,323	Y	\$26,849.11	\$969.04	\$653.93
XS0346438145	39242	128,465	45,584	HKD	354,839	Y	\$24,408.28	\$880.95	\$594.48
XS0346438145	39358	64,233	22,792	HKD	177,419	Y	\$12,204.14	\$440.47	\$297.24
XS0346438145	39425	64,233	22,792	HKD	177,419	N	\$12,204.14	\$440.47	\$297.24
XS0346438145	39489	102,772	36,468	HKD	283,871	N	\$19,526.63	\$704.76	\$475.59

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SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM, LEHMAN PROGRAM SECURITY (ELLIOTT ASSOCIATES TO GOLDMAN SACHS)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0346438145	39646	256,931	91,169	HKD	709,677	Y	\$48,816.56	\$1,761.90	\$1,188.97
XS0346438145	39700	96,349	34,188	HKD	266,129	Y	\$18,306.21	\$660.71	\$445.86
XS0346438145	39711	128,465	45,584	HKD	354,839	Y	\$24,408.28	\$880.95	\$594.48
XS0346438145	47522	128,465	45,584	HKD	354,839	Y	\$24,408.28	\$880.95	\$594.48
XS0346438145	47691	256,931	91,169	HKD	709,677	Y	\$48,816.56	\$1,761.90	\$1,188.97
XS0346438145	48070	102,772	36,468	HKD	283,871	N	\$19,526.63	\$704.76	\$475.59
XS0346438145	48078	64,233	22,792	HKD	177,419	N	\$12,204.14	\$440.47	\$297.24
XS0346438145	48134	70,656	25,071	HKD	195,161	N	\$13,424.55	\$484.52	\$326.97
XS0346438145	48311	64,233	22,792	HKD	177,419	Y	\$12,204.14	\$440.47	\$297.24
XS0346438145	48340	411,089	145,870	HKD	1,135,484	Y	\$78,106.49	\$2,819.04	\$1,902.35
XS0346438145	48428	128,465	45,584	HKD	354,839	N	\$24,408.28	\$880.95	\$594.48
XS0346438145	48440	128,465	45,584	HKD	354,839	N	\$24,408.28	\$880.95	\$594.48
XS0350119359	37770	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	37771	102,772	35,966	HKD	279,968	Y	\$19,218.88	\$693.65	\$468.09
XS0350119359	37779	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	37783	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	37794	167,005	58,445	HKD	454,949	Y	\$31,230.68	\$1,127.18	\$760.65
XS0350119359	37800	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	37813	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	37815	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	37820	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	37853	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	37856	102,772	35,966	HKD	279,968	Y	\$19,218.88	\$693.65	\$468.09
XS0350119359	37922	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	37932	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	37946	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	37961	167,005	58,445	HKD	454,949	Y	\$31,230.68	\$1,127.18	\$760.65
XS0350119359	37971	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	37985	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	37998	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	37999	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	38017	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38020	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38031	256,931	89,916	HKD	699,921	Y	\$48,047.19	\$1,734.13	\$1,170.23
XS0350119359	38045	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38049	642,327	224,789	HKD	1,749,803	Y	\$120,117.99	\$4,335.33	\$2,925.57
XS0350119359	38054	102,772	35,966	HKD	279,968	Y	\$19,218.88	\$693.65	\$468.09
XS0350119359	38057	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	38062	77,079	26,975	HKD	209,976	Y	\$14,414.16	\$520.24	\$351.07
XS0350119359	38077	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	38092	154,158	53,949	HKD	419,953	Y	\$28,828.32	\$1,040.48	\$702.14
XS0350119359	38108	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11

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SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM, LEHMAN PROGRAM SECURITY (ELLIOTT ASSOCIATES TO GOLDMAN SACHS)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0350119359	38121	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38132	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	38145	64,233	22,479	HKD	174,980	N	\$12,011.98	\$433.53	\$292.56
XS0350119359	38150	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38155	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	38174	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	38175	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	38195	192,698	67,437	HKD	524,941	Y	\$36,035.40	\$1,300.60	\$877.67
XS0350119359	38204	77,079	26,975	HKD	209,976	Y	\$14,414.16	\$520.24	\$351.07
XS0350119359	38219	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38222	192,698	67,437	HKD	524,941	N	\$36,035.40	\$1,300.60	\$877.67
XS0350119359	38230	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38252	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	38258	256,931	89,916	HKD	699,921	Y	\$48,047.19	\$1,734.13	\$1,170.23
XS0350119359	38288	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38305	385,396	134,873	HKD	1,049,882	Y	\$72,070.79	\$2,601.19	\$1,755.34
XS0350119359	38345	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38552	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38558	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38559	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38560	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38601	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38609	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38651	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38664	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	38686	102,772	35,966	HKD	279,968	N	\$19,218.88	\$693.65	\$468.09
XS0350119359	38709	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	38719	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38721	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38727	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38763	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	38765	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38769	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38773	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38780	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38794	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38809	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	38815	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38823	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	38838	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38868	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38876	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11



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SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM, LEHMAN PROGRAM SECURITY (ELLIOTT ASSOCIATES TO GOLDMAN SACHS)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0350119359	38883	154,158	53,949	HKD	419,953	Y	\$28,828.32	\$1,040.48	\$702.14
XS0350119359	38886	256,931	89,916	HKD	699,921	Y	\$48,047.19	\$1,734.13	\$1,170.23
XS0350119359	38899	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38916	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	38933	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	38938	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38961	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	38975	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38995	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	38998	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	39012	385,396	134,873	HKD	1,049,882	N	\$72,070.79	\$2,601.19	\$1,755.34
XS0350119359	39016	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	39017	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	39039	141,312	49,454	HKD	384,957	Y	\$26,425.96	\$953.77	\$643.63
XS0350119359	39061	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	39084	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39150	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39152	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39165	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	39171	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	39192	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39227	706,559	247,268	HKD	1,924,783	Y	\$132,129.79	\$4,768.86	\$3,218.13
XS0350119359	39249	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	39250	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39269	411,089	143,865	HKD	1,119,874	N	\$76,875.51	\$2,774.61	\$1,872.36
XS0350119359	39275	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	39285	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39298	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	39300	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	39301	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39334	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	39336	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	39338	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39351	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	39371	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39373	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	39380	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	39384	102,772	35,966	HKD	279,968	N	\$19,218.88	\$693.65	\$468.09
XS0350119359	39391	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39408	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39422	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39426	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11

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SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM - LEHMAN PROGRAM SECURITY (ELLIOTT ASSOCIATES TO GOLDMAN SACHS)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0350119359	39427	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39431	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	39443	783,639	274,243	HKD	2,134,759	Y	\$146,543.95	\$5,289.10	\$3,569.19
XS0350119359	39473	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	39524	102,772	35,966	HKD	279,968	Y	\$19,218.88	\$693.65	\$468.09
XS0350119359	39530	385,396	134,873	HKD	1,049,882	N	\$72,070.79	\$2,601.19	\$1,755.34
XS0350119359	39532	141,312	49,454	HKD	384,957	Y	\$26,425.96	\$953.77	\$643.63
XS0350119359	39535	385,396	134,873	HKD	1,049,882	N	\$72,070.79	\$2,601.19	\$1,755.34
XS0350119359	39600	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	39602	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39607	385,396	134,873	HKD	1,049,882	N	\$72,070.79	\$2,601.19	\$1,755.34
XS0350119359	39608	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	39696	115,619	40,462	HKD	314,964	Y	\$21,621.24	\$780.36	\$526.60
XS0350119359	47505	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	47507	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	47517	102,772	35,966	HKD	279,968	Y	\$19,218.88	\$693.65	\$468.09
XS0350119359	47523	102,772	35,966	HKD	279,968	Y	\$19,218.88	\$693.65	\$468.09
XS0350119359	47543	295,470	103,403	HKD	804,909	Y	\$55,254.28	\$1,994.25	\$1,345.76
XS0350119359	47665	256,931	89,916	HKD	699,921	N	\$48,047.19	\$1,734.13	\$1,170.23
XS0350119359	47667	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	47675	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	47849	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	47855	102,772	35,966	HKD	279,968	N	\$19,218.99	\$693.65	\$468.09
XS0350119359	48029	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	48034	192,698	67,437	HKD	524,941	N	\$36,035.40	\$1,300.60	\$877.67
XS0350119359	48054	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	48068	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	48080	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	48085	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	48089	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	48101	231,238	80,924	HKD	629,929	Y	\$43,242.47	\$1,560.71	\$1,053.20
XS0350119359	48111	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	48126	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	48127	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	48190	102,772	35,966	HKD	279,968	Y	\$19,218.88	\$693.65	\$468.09
XS0350119359	48197	64,233	22,479	HKD	174,980	N	\$12,011.80	\$433.53	\$292.56
XS0350119359	48211	96,349	33,718	HKD	262,470	Y	\$18,017.70	\$650.30	\$438.84
XS0350119359	48212	96,349	33,718	HKD	262,470	Y	\$18,017.70	\$650.30	\$438.84
XS0350119359	48252	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	48271	385,396	134,873	HKD	1,049,882	Y	\$72,070.79	\$2,601.19	\$1,755.34
XS0350119359	48294	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	48302	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11

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SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM, LEHMAN PROGRAM SECURITY (ELLIOTT ASSOCIATES TO GOLDMAN SACHS)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0350119359	48304	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	48308	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	48317	64,233	22,479	HKD	174,980	Y	\$12,011.80	\$433.53	\$292.56
XS0350119359	48325	128,465	44,958	HKD	349,961	N	\$24,023.60	\$867.06	\$585.11
XS0350119359	48342	1,682,896	588,947	HKD	4,584,483	Y	\$314,709.13	\$11,358.57	\$7,664.99
XS0350119359	48362	89,926	31,470	HKD	244,972	N	\$16,816.52	\$606.94	\$409.58
XS0350119359	48413	115,619	40,462	HKD	314,964	Y	\$21,621.24	\$780.36	\$526.60
XS0350119359	48424	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	48468	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	48469	167,005	58,445	HKD	454,949	Y	\$31,230.68	\$1,127.18	\$760.65
XS0350119359	48474	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	48486	102,772	35,966	HKD	279,968	N	\$19,218.88	\$693.65	\$468.09
XS0350119359	48504	385,396	134,873	HKD	1,049,882	Y	\$72,070.79	\$2,601.19	\$1,755.34
XS0350119359	48507	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0350119359	66090	128,465	44,958	HKD	349,961	Y	\$24,023.60	\$867.06	\$585.11
XS0351359368	37807	128,465	44,940	HKD	349,820	Y	\$24,034.46	\$867.45	\$585.38
XS0351359368	37828	128,465	44,940	HKD	349,820	N	\$24,034.46	\$867.45	\$585.38
XS0351359368	37897	128,465	44,940	HKD	349,820	Y	\$24,034.46	\$867.45	\$585.38
XS0351359368	37916	128,465	44,940	HKD	349,820	Y	\$24,034.46	\$867.45	\$585.38
XS0351359368	37917	128,465	44,940	HKD	349,820	Y	\$24,034.46	\$867.45	\$585.38
XS0351359368	37927	128,465	44,940	HKD	349,820	Y	\$24,034.46	\$867.45	\$585.38
XS0351359368	37929	128,465	44,940	HKD	349,820	Y	\$24,034.46	\$867.45	\$585.38
XS0351359368	38078	64,233	22,470	HKD	174,910	N	\$12,017.23	\$433.72	\$292.69
XS0351359368	38095	128,465	44,940	HKD	349,820	N	\$24,034.46	\$867.45	\$585.38
XS0351359368	38205	64,233	22,470	HKD	174,910	Y	\$12,017.23	\$433.72	\$292.69
XS0351359368	38213	513,861	179,759	HKD	1,399,279	N	\$96,137.82	\$3,469.83	\$2,341.51
XS0351359368	38227	167,005	58,422	HKD	454,766	Y	\$31,244.79	\$1,127.69	\$760.99
XS0351359368	38263	385,396	134,819	HKD	1,049,459	Y	\$72,103.36	\$2,602.37	\$1,756.13
XS0351359368	38312	192,698	67,410	HKD	524,730	Y	\$36,051.68	\$1,301.18	\$878.07
XS0351359368	38620	64,233	22,470	HKD	174,910	Y	\$12,017.23	\$433.72	\$292.69
XS0351359368	38626	192,698	67,410	HKD	524,730	Y	\$36,051.68	\$1,301.18	\$878.07
XS0351359368	38648	64,233	22,470	HKD	174,910	Y	\$12,017.23	\$433.72	\$292.69
XS0351359368	38694	64,233	22,470	HKD	174,910	Y	\$12,017.23	\$433.72	\$292.69
XS0351359368	38713	128,465	44,940	HKD	349,820	Y	\$24,034.46	\$867.45	\$585.38
XS0351359368	38756	96,349	33,705	HKD	262,365	Y	\$18,025.84	\$650.59	\$439.03
XS0351359368	38785	128,465	44,940	HKD	349,820	Y	\$24,034.46	\$867.45	\$585.38
XS0351359368	38859	128,465	44,940	HKD	349,820	Y	\$24,034.46	\$867.45	\$585.38
XS0351359368	38892	64,233	22,470	HKD	174,910	Y	\$12,017.23	\$433.72	\$292.69
XS0351359368	38976	128,465	44,940	HKD	349,820	Y	\$24,034.46	\$867.45	\$585.38
XS0351359368	38980	128,465	44,940	HKD	349,820	Y	\$24,034.46	\$867.45	\$585.38
XS0351359368	38992	64,233	22,470	HKD	174,910	Y	\$12,017.23	\$433.72	\$292.69
XS0351359368	39005	128,465	44,940	HKD	349,820	N	\$24,034.46	\$867.45	\$585.38

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SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM - LEHMAN PROGRAM SECURITY (ELLIOTT ASSOCIATES TO GOLDMAN SACHS)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0351359368	39027	128,465	44,940	HKD	349,820	Y	\$24,034.46	\$867.45	\$585.38
XS0351359368	39038	128,465	44,940	HKD	349,820	N	\$24,034.46	\$867.45	\$585.38
XS0351359368	39062	64,233	22,470	HKD	174,910	Y	\$12,017.23	\$433.72	\$292.69
XS0351359368	39076	64,233	22,470	HKD	174,910	Y	\$12,017.23	\$433.72	\$292.69
XS0351359368	39230	128,465	44,940	HKD	349,820	N	\$24,034.46	\$867.45	\$585.38
XS0351359368	39263	128,465	44,940	HKD	349,820	Y	\$24,034.46	\$867.45	\$585.38
XS0351359368	39308	128,465	44,940	HKD	349,820	Y	\$24,034.46	\$867.45	\$585.38
XS0351359368	39506	256,931	89,879	HKD	699,639	Y	\$48,068.91	\$1,734.91	\$1,170.76
XS0351359368	39663	128,465	44,940	HKD	349,820	N	\$24,034.46	\$867.45	\$585.38
XS0351359368	47857	128,465	44,940	HKD	349,820	Y	\$24,034.46	\$867.45	\$585.38
XS0351359368	48037	128,465	44,940	HKD	349,820	Y	\$24,034.46	\$867.45	\$585.38
XS0351359368	48042	128,465	44,940	HKD	349,820	Y	\$24,034.46	\$867.45	\$585.38
XS0351359368	48133	64,233	22,470	HKD	174,910	N	\$12,017.23	\$433.72	\$292.69
XS0351359368	48137	128,465	44,940	HKD	349,820	Y	\$24,034.46	\$867.45	\$585.38
XS0351359368	48263	128,465	44,940	HKD	349,820	N	\$24,034.46	\$867.45	\$585.38
XS0351359368	48287	128,465	44,940	HKD	349,820	Y	\$24,034.46	\$867.45	\$585.38
XS0351359368	48316	64,233	22,470	HKD	174,910	Y	\$12,017.23	\$433.72	\$292.69
XS0351359368	48344	1,040,569	364,012	HKD	2,833,539	Y	\$194,679.08	\$7,026.41	\$4,741.56
XS0351359368	48438	128,465	44,940	HKD	349,820	N	\$24,034.46	\$867.45	\$585.38
XS0351359368	48447	385,396	134,819	HKD	1,049,459	Y	\$72,103.36	\$2,602.37	\$1,756.13
XS0361915621	37809	128,465	45,009	HKD	350,356	Y	\$29,399.92	\$1,061.11	\$716.06
XS0361915621	38003	64,233	22,504	HKD	175,178	Y	\$14,699.96	\$530.55	\$358.03
XS0361915621	38043	64,233	22,504	HKD	175,178	Y	\$14,699.96	\$530.55	\$358.03
XS0361915621	38680	89,926	31,506	HKD	245,249	Y	\$20,579.94	\$742.77	\$501.24
XS0361915621	38747	128,465	45,009	HKD	350,356	N	\$29,399.92	\$1,061.11	\$716.06
XS0361915621	38816	77,079	27,005	HKD	210,214	N	\$17,639.95	\$636.66	\$429.63
XS0361915621	38852	154,158	54,010	HKD	420,428	Y	\$35,279.90	\$1,273.33	\$859.27
XS0361915621	38953	64,233	22,504	HKD	175,178	N	\$14,699.96	\$530.55	\$358.03
XS0361915621	38986	128,465	45,009	HKD	350,356	Y	\$29,399.92	\$1,061.11	\$716.06
XS0361915621	39128	89,926	31,506	HKD	245,249	Y	\$20,579.94	\$742.77	\$501.24
XS0361915621	39166	64,233	22,504	HKD	175,178	N	\$14,699.96	\$530.55	\$358.03
XS0361915621	39276	96,349	33,756	HKD	262,767	Y	\$22,049.94	\$795.83	\$537.04
XS0361915621	39465	115,619	40,508	HKD	315,321	N	\$26,459.93	\$954.99	\$644.45
XS0361915621	39627	256,931	90,017	HKD	700,713	N	\$58,799.83	\$2,122.22	\$1,432.12
XS0361915621	48016	128,465	45,009	HKD	350,356	Y	\$29,399.92	\$1,061.11	\$716.06
XS0361915621	48076	128,465	45,009	HKD	350,356	Y	\$29,399.92	\$1,061.11	\$716.06
XS0361915621	48346	655,173	229,544	HKD	1,786,817	Y	\$149,939.58	\$5,411.66	\$3,651.90
XS0361915621	48347	64,233	22,504	HKD	175,178	Y	\$14,699.96	\$530.55	\$358.03
XS0361915621	48510	102,772	36,007	HKD	280,285	N	\$23,519.93	\$848.88	\$572.85
XS0361915621	48515	109,196	38,257	HKD	297,803	N	\$24,989.93	\$901.94	\$608.65
XS0361915621	48531	128,465	45,009	HKD	350,356	N	\$29,399.92	\$1,061.11	\$716.06
XS0361915621	66164	128,465	45,009	HKD	350,356	Y	\$29,399.92	\$1,061.11	\$716.06

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SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM, LEHMAN PROGRAM SECURITY (ELLIOTT ASSOCIATES TO GOLDMAN SACHS)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0362745571	37818	115,619	40,479	HKD	315,096	N	\$31,440.76	\$1,134.76	\$765.76
XS0362745571	37841	77,079	26,986	HKD	210,064	Y	\$20,960.51	\$756.51	\$510.51
XS0362745571	37887	70,656	24,737	HKD	192,558	Y	\$19,213.80	\$693.47	\$467.97
XS0362745571	37891	192,698	67,465	HKD	525,159	Y	\$52,401.27	\$1,891.28	\$1,276.27
XS0362745571	37948	192,698	67,465	HKD	525,159	Y	\$52,401.27	\$1,891.28	\$1,276.27
XS0362745571	37967	321,163	112,441	HKD	875,266	N	\$87,336.39	\$3,152.17	\$2,127.15
XS0362745571	38002	256,931	89,953	HKD	700,213	N	\$69,868.36	\$2,521.70	\$1,701.70
XS0362745571	38125	128,465	44,977	HKD	350,106	Y	\$34,934.18	\$1,260.85	\$850.85
XS0362745571	38130	89,926	31,484	HKD	245,074	Y	\$24,453.92	\$882.59	\$595.59
XS0362745571	38137	89,926	31,484	HKD	245,074	Y	\$24,453.92	\$882.59	\$595.59
XS0362745571	38166	128,465	44,977	HKD	350,106	Y	\$34,934.18	\$1,260.85	\$850.85
XS0362745571	38170	128,465	44,977	HKD	350,106	N	\$34,934.18	\$1,260.85	\$850.85
XS0362745571	38319	128,465	44,977	HKD	350,106	N	\$34,934.18	\$1,260.85	\$850.85
XS0362745571	38629	89,926	31,484	HKD	245,074	N	\$24,453.92	\$882.59	\$595.59
XS0362745571	38637	154,158	53,972	HKD	420,128	Y	\$41,921.02	\$1,513.02	\$1,021.02
XS0362745571	38781	64,233	22,488	HKD	175,053	Y	\$17,467.09	\$630.42	\$425.42
XS0362745571	38893	64,233	22,488	HKD	175,053	Y	\$17,467.09	\$630.42	\$425.42
XS0362745571	38939	256,931	89,953	HKD	700,213	Y	\$69,868.36	\$2,521.70	\$1,701.70
XS0362745571	38957	128,465	44,977	HKD	350,106	Y	\$34,934.18	\$1,260.85	\$850.85
XS0362745571	39001	115,619	40,479	HKD	315,096	Y	\$31,440.76	\$1,134.76	\$765.76
XS0362745571	39042	89,926	31,484	HKD	245,074	N	\$24,453.92	\$882.59	\$595.59
XS0362745571	39365	77,079	26,986	HKD	210,064	Y	\$20,960.51	\$756.51	\$510.51
XS0362745571	39645	128,465	44,977	HKD	350,106	Y	\$34,934.18	\$1,260.85	\$850.85
XS0362745571	39685	128,465	44,977	HKD	350,106	N	\$34,930.16	\$1,260.70	\$850.75
XS0362745571	47548	141,312	49,474	HKD	385,117	N	\$38,427.59	\$1,386.93	\$935.93
XS0362745571	47573	128,465	44,977	HKD	350,106	Y	\$34,934.18	\$1,260.85	\$850.85
XS0362745571	47684	321,163	112,441	HKD	875,266	N	\$87,335.45	\$3,152.13	\$2,127.12
XS0362745571	47834	128,465	44,977	HKD	350,106	N	\$34,934.18	\$1,260.85	\$850.85
XS0362745571	47856	64,233	22,488	HKD	175,053	Y	\$17,467.09	\$630.42	\$425.42
XS0362745571	47899	102,772	35,981	HKD	280,085	Y	\$27,947.34	\$1,008.68	\$680.68
XS0362745571	48017	64,233	22,488	HKD	175,053	N	\$17,467.09	\$630.42	\$425.42
XS0362745571	48073	77,079	26,986	HKD	210,064	N	\$20,960.51	\$756.51	\$510.51
XS0362745571	48074	70,656	24,737	HKD	192,558	Y	\$19,213.80	\$693.47	\$467.97
XS0362745571	48083	154,158	53,972	HKD	420,128	N	\$41,921.02	\$1,513.02	\$1,021.02
XS0362745571	48178	70,656	24,737	HKD	192,558	N	\$19,213.80	\$693.47	\$467.97
XS0362745571	48182	128,465	44,977	HKD	350,106	Y	\$34,934.18	\$1,260.85	\$850.85
XS0362745571	48349	526,708	184,404	HKD	1,435,436	Y	\$143,230.13	\$5,169.50	\$3,488.48
XS0362745571	48477	64,233	22,488	HKD	175,053	Y	\$17,467.09	\$630.42	\$425.42
XS0362745571	48499	77,079	26,986	HKD	210,064	Y	\$20,960.51	\$756.51	\$510.51
XS0362745811	38272	64,233	22,342	HKD	173,913	Y	\$22,427.25	\$809.45	\$546.23
XS0362745811	38638	64,233	22,342	HKD	173,913	Y	\$22,427.25	\$809.45	\$546.23
XS0362745811	38707	64,233	22,342	HKD	173,913	Y	\$22,427.25	\$809.45	\$546.23

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SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM, LEHMAN PROGRAM SECURITY (ELLIOTT ASSOCIATES TO GOLDMAN SACHS)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0362745811	38825	64,233	22,342	HKD	173,913	N	\$22,427.25	\$809.45	\$546.23
XS0362745811	38964	128,465	44,684	HKD	347,826	Y	\$44,854.49	\$1,618.90	\$1,092.46
XS0362745811	38981	64,233	22,342	HKD	173,913	Y	\$22,427.25	\$809.45	\$546.23
XS0362745811	39229	1,284,654	446,836	HKD	3,478,261	N	\$448,544.92	\$16,189.01	\$10,924.66
XS0362745811	39679	64,233	22,342	HKD	173,913	N	\$22,427.25	\$809.45	\$546.23
XS0362745811	39704	64,233	22,342	HKD	173,913	N	\$22,427.25	\$809.45	\$546.23
XS0362745811	47846	64,233	22,342	HKD	173,913	N	\$22,427.25	\$809.45	\$546.23
XS0362745811	48005	64,233	22,342	HKD	173,913	N	\$22,427.25	\$809.45	\$546.23
XS0362745811	48176	64,233	22,342	HKD	173,913	N	\$22,427.25	\$809.45	\$546.23
XS0362745811	48329	539,554	187,671	HKD	1,460,870	Y	\$188,388.87	\$6,799.39	\$4,588.35
XS0362745811	48386	64,233	22,342	HKD	173,913	Y	\$22,427.25	\$809.45	\$546.23
XS0363206722	38578	128,465	44,963	HKD	350,000	Y	\$34,158.10	\$1,232.84	\$831.95
XS0363206722	38775	256,931	89,926	HKD	700,000	N	\$68,316.20	\$2,465.68	\$1,663.90
XS0364513514	37777	128,465	44,869	HKD	349,272	N	\$38,829.82	\$1,401.46	\$945.73
XS0364513514	37798	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	37821	128,465	44,869	HKD	349,272	Y	\$38,829.82	\$1,401.46	\$945.73
XS0364513514	37830	64,233	22,435	HKD	174,636	N	\$19,414.91	\$700.73	\$472.86
XS0364513514	37858	128,465	44,869	HKD	349,272	Y	\$38,829.82	\$1,401.46	\$945.73
XS0364513514	37872	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	37890	64,233	22,435	HKD	174,636	N	\$19,414.91	\$700.73	\$472.86
XS0364513514	37956	128,465	44,869	HKD	349,272	N	\$38,829.82	\$1,401.46	\$945.73
XS0364513514	37980	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	37981	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	37990	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	38091	64,233	22,435	HKD	174,636	N	\$19,414.91	\$700.73	\$472.86
XS0364513514	38153	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	38202	64,233	22,435	HKD	174,636	N	\$19,414.91	\$700.73	\$472.86
XS0364513514	38255	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	38260	64,233	22,435	HKD	174,636	N	\$19,414.91	\$700.73	\$472.86
XS0364513514	38295	64,233	22,435	HKD	174,636	N	\$19,414.91	\$700.73	\$472.86
XS0364513514	38569	64,233	22,435	HKD	174,636	N	\$19,414.91	\$700.73	\$472.86
XS0364513514	38624	102,772	35,896	HKD	279,418	N	\$31,063.86	\$1,121.17	\$756.58
XS0364513514	38634	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	38762	77,079	26,922	HKD	209,563	N	\$23,297.89	\$840.87	\$567.43
XS0364513514	38764	64,233	22,435	HKD	174,636	N	\$19,414.91	\$700.73	\$472.86
XS0364513514	38791	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	38793	128,465	44,869	HKD	349,272	Y	\$38,829.82	\$1,401.46	\$945.73
XS0364513514	38829	64,233	22,435	HKD	174,636	N	\$19,414.91	\$700.73	\$472.86
XS0364513514	38858	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	38872	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	38885	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	38917	128,465	44,869	HKD	349,272	N	\$38,829.82	\$1,401.46	\$945.73

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SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM, LEHMAN PROGRAM SECURITY (ELLIOTT ASSOCIATES TO GOLDMAN SACHS)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0364513514	38954	64,233	22,435	HKD	174,636	N	\$19,414.91	\$700.73	\$472.86
XS0364513514	38967	64,233	22,435	HKD	174,636	N	\$19,414.91	\$700.73	\$472.86
XS0364513514	39021	64,233	22,435	HKD	174,636	N	\$19,414.91	\$700.73	\$472.86
XS0364513514	39022	128,465	44,869	HKD	349,272	Y	\$38,829.82	\$1,401.46	\$945.73
XS0364513514	39037	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	39131	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	39158	128,465	44,869	HKD	349,272	N	\$38,829.82	\$1,401.46	\$945.73
XS0364513514	39260	64,233	22,435	HKD	174,636	N	\$19,414.91	\$700.73	\$472.86
XS0364513514	39265	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	39278	64,233	22,435	HKD	174,636	N	\$19,414.91	\$700.73	\$472.86
XS0364513514	39282	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	39310	128,465	44,869	HKD	349,272	Y	\$38,829.82	\$1,401.46	\$945.73
XS0364513514	39318	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	39325	64,233	22,435	HKD	174,636	N	\$19,414.91	\$700.73	\$472.86
XS0364513514	39359	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	39363	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	39403	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	39412	128,465	44,869	HKD	349,272	Y	\$38,829.82	\$1,401.46	\$945.73
XS0364513514	39417	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	39418	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	39429	134,889	47,113	HKD	366,736	Y	\$40,771.32	\$1,471.53	\$993.01
XS0364513514	39469	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	39470	64,233	22,435	HKD	174,636	N	\$19,414.91	\$700.73	\$472.86
XS0364513514	39495	256,931	89,739	HKD	698,545	N	\$77,659.65	\$2,802.91	\$1,891.46
XS0364513514	39514	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	39617	64,233	22,435	HKD	174,636	N	\$19,414.91	\$700.73	\$472.86
XS0364513514	47506	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	47592	77,079	26,922	HKD	209,563	N	\$23,297.89	\$840.87	\$567.43
XS0364513514	47596	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	47598	64,233	22,435	HKD	174,636	N	\$19,414.91	\$700.73	\$472.86
XS0364513514	47668	64,233	22,435	HKD	174,636	N	\$19,414.91	\$700.73	\$472.86
XS0364513514	47676	64,233	22,435	HKD	174,636	N	\$19,414.91	\$700.73	\$472.86
XS0364513514	47837	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	48056	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	48092	64,233	22,435	HKD	174,636	N	\$19,414.91	\$700.73	\$472.86
XS0364513514	48098	128,465	44,869	HKD	349,272	Y	\$38,829.82	\$1,401.46	\$945.73
XS0364513514	48161	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	48199	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	48248	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	48259	64,233	22,435	HKD	174,636	N	\$19,414.91	\$700.73	\$472.86
XS0364513514	48291	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	48305	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86

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SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM, LEHMAN PROGRAM SECURITY (ELLIOTT ASSOCIATES TO GOLDMAN SACHS)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0364513514	48350	327,587	114,417	HKD	890,644	Y	\$99,016.05	\$3,573.72	\$2,411.61
XS0364513514	48465	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	48526	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	48533	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0364513514	48534	64,233	22,435	HKD	174,636	Y	\$19,414.91	\$700.73	\$472.86
XS0365048387	37905	128,465	44,941	HKD	349,829	Y	\$29,197.84	\$1,053.81	\$711.14
XS0365048387	38098	128,465	44,941	HKD	349,829	Y	\$29,197.84	\$1,053.81	\$711.14
XS0365048387	38126	89,926	31,459	HKD	244,881	Y	\$20,438.49	\$737.67	\$497.80
XS0365048387	38570	89,926	31,459	HKD	244,881	Y	\$20,438.49	\$737.67	\$497.80
XS0365048387	38710	77,079	26,965	HKD	209,898	Y	\$17,518.70	\$632.29	\$426.68
XS0365048387	38790	128,465	44,941	HKD	349,829	Y	\$29,197.84	\$1,053.81	\$711.14
XS0365048387	38999	64,233	22,470	HKD	174,915	Y	\$14,598.92	\$526.90	\$355.57
XS0365048387	39018	64,233	22,470	HKD	174,915	Y	\$14,598.92	\$526.90	\$355.57
XS0365048387	39138	96,349	33,706	HKD	262,372	N	\$21,898.38	\$790.36	\$533.35
XS0365048387	39603	128,465	44,941	HKD	349,829	Y	\$29,197.84	\$1,053.81	\$711.14
XS0365048387	47838	64,233	22,470	HKD	174,915	Y	\$14,598.92	\$526.90	\$355.57
XS0365048387	48003	102,772	35,953	HKD	279,863	Y	\$23,358.27	\$843.05	\$568.91
XS0365048387	48086	64,233	22,470	HKD	174,915	Y	\$14,598.92	\$526.90	\$355.57
XS0365048387	48301	89,926	31,459	HKD	244,881	Y	\$20,438.49	\$737.67	\$497.80
XS0365048387	48307	64,233	22,470	HKD	174,915	Y	\$14,598.92	\$526.90	\$355.57
XS0365048387	48352	70,656	24,718	HKD	192,406	Y	\$16,058.81	\$579.59	\$391.13
XS0366986163	37992	128,465	44,963	HKD	350,000	N	\$31,482.34	\$1,136.26	\$766.78
XS0366986163	39432	89,926	31,474	HKD	245,000	N	\$22,037.64	\$795.38	\$536.74
XS0366986163	39482	102,772	35,970	HKD	280,000	N	\$25,185.87	\$909.01	\$613.42
XS0366986163	48521	513,861	179,851	HKD	1,400,000	N	\$125,929.37	\$4,545.07	\$3,067.11
XS0366986676	37847	64,233	22,471	HKD	174,920	N	\$16,326.19	\$589.24	\$397.64
XS0366986676	37993	128,465	44,942	HKD	349,840	N	\$32,652.37	\$1,178.49	\$795.27
XS0366986676	38127	64,233	22,471	HKD	174,920	Y	\$16,326.19	\$589.24	\$397.64
XS0366986676	38139	128,465	44,942	HKD	349,840	Y	\$32,652.37	\$1,178.49	\$795.27
XS0366986676	38142	102,772	35,954	HKD	279,872	Y	\$26,121.90	\$942.79	\$636.22
XS0366986676	38171	128,465	44,942	HKD	349,840	Y	\$32,652.37	\$1,178.49	\$795.27
XS0366986676	38296	77,079	26,965	HKD	209,904	Y	\$19,591.43	\$707.09	\$477.16
XS0366986676	38298	256,931	89,885	HKD	699,681	Y	\$65,304.75	\$2,356.99	\$1,590.55
XS0366986676	38666	256,931	89,885	HKD	699,681	Y	\$65,304.75	\$2,356.99	\$1,590.55
XS0366986676	38819	128,465	44,942	HKD	349,840	Y	\$32,652.37	\$1,178.49	\$795.27
XS0366986676	39077	70,656	24,718	HKD	192,412	Y	\$17,958.80	\$648.17	\$437.40
XS0366986676	39216	128,465	44,942	HKD	349,840	Y	\$32,652.37	\$1,178.49	\$795.27
XS0366986676	39303	64,233	22,471	HKD	174,920	N	\$16,326.19	\$589.24	\$397.64
XS0366986676	39474	64,233	22,471	HKD	174,920	Y	\$16,326.19	\$589.24	\$397.64
XS0366986676	39606	128,465	44,942	HKD	349,840	N	\$32,652.37	\$1,178.49	\$795.27
XS0366986676	47549	128,465	44,942	HKD	349,840	Y	\$32,652.37	\$1,178.49	\$795.27
XS0366986676	47693	128,465	44,942	HKD	349,840	N	\$32,652.37	\$1,178.49	\$795.27



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SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM, LEHMAN PROGRAM SECURITY (ELLIOTT ASSOCIATES TO GOLDMAN SACHS)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0366986676	48039	385,396	134,827	HKD	1,049,521	Y	\$97,957.12	\$3,535.49	\$2,385.82
XS0366986676	48115	109,196	38,201	HKD	297,364	N	\$27,754.52	\$1,001.72	\$675.98
XS0366986676	48354	192,698	67,414	HKD	524,760	Y	\$48,978.56	\$1,767.74	\$1,192.91
XS0368700109	37835	128,465	44,946	HKD	349,867	N	\$38,382.99	\$1,385.33	\$934.85
XS0368700109	37844	128,465	44,946	HKD	349,867	Y	\$38,382.99	\$1,385.33	\$934.85
XS0368700109	37849	256,931	89,892	HKD	699,734	Y	\$76,765.99	\$2,770.66	\$1,869.70
XS0368700109	37880	64,233	22,473	HKD	174,934	Y	\$19,191.50	\$692.66	\$467.42
XS0368700109	38000	64,233	22,473	HKD	174,934	N	\$19,191.50	\$692.66	\$467.42
XS0368700109	38099	64,233	22,473	HKD	174,934	N	\$19,191.50	\$692.66	\$467.42
XS0368700109	38104	128,465	44,946	HKD	349,867	Y	\$38,382.99	\$1,385.33	\$934.85
XS0368700109	38129	64,233	22,473	HKD	174,934	Y	\$19,191.50	\$692.66	\$467.42
XS0368700109	38135	64,233	22,473	HKD	174,934	Y	\$19,191.50	\$692.66	\$467.42
XS0368700109	38181	128,465	44,946	HKD	349,867	Y	\$38,382.99	\$1,385.33	\$934.85
XS0368700109	38196	295,470	103,375	HKD	804,694	Y	\$88,280.89	\$3,186.25	\$2,150.15
XS0368700109	38231	64,233	22,473	HKD	174,934	Y	\$19,191.50	\$692.66	\$467.42
XS0368700109	38238	308,317	107,870	HKD	839,681	Y	\$92,119.19	\$3,324.79	\$2,243.64
XS0368700109	38281	64,233	22,473	HKD	174,934	Y	\$19,191.50	\$692.66	\$467.42
XS0368700109	38303	64,233	22,473	HKD	174,934	Y	\$19,191.50	\$692.66	\$467.42
XS0368700109	38321	167,005	58,430	HKD	454,827	Y	\$49,897.89	\$1,800.92	\$1,215.30
XS0368700109	38541	64,233	22,473	HKD	174,934	Y	\$19,191.50	\$692.66	\$467.42
XS0368700109	38589	77,079	26,967	HKD	209,920	Y	\$23,029.80	\$831.19	\$560.91
XS0368700109	38590	64,233	22,473	HKD	174,934	Y	\$19,191.50	\$692.66	\$467.42
XS0368700109	38625	64,233	22,473	HKD	174,934	N	\$19,191.50	\$692.66	\$467.42
XS0368700109	38701	64,233	22,473	HKD	174,934	N	\$19,191.50	\$692.66	\$467.42
XS0368700109	38720	64,233	22,473	HKD	174,934	Y	\$19,191.50	\$692.66	\$467.42
XS0368700109	38738	64,233	22,473	HKD	174,934	Y	\$19,191.50	\$692.66	\$467.42
XS0368700109	38755	128,465	44,946	HKD	349,867	N	\$38,382.99	\$1,385.33	\$934.85
XS0368700109	38774	128,465	44,946	HKD	349,867	Y	\$38,382.99	\$1,385.33	\$934.85
XS0368700109	38778	64,233	22,473	HKD	174,934	N	\$19,191.50	\$692.66	\$467.42
XS0368700109	38803	64,233	22,473	HKD	174,934	Y	\$19,191.50	\$692.66	\$467.42
XS0368700109	38824	64,233	22,473	HKD	174,934	N	\$19,191.50	\$692.66	\$467.42
XS0368700109	38828	128,465	44,946	HKD	349,867	Y	\$38,382.99	\$1,385.33	\$934.85
XS0368700109	38862	256,931	89,892	HKD	699,734	Y	\$76,765.99	\$2,770.66	\$1,869.70
XS0368700109	38874	134,889	47,193	HKD	367,360	Y	\$40,302.14	\$1,454.59	\$981.59
XS0368700109	38896	64,233	22,473	HKD	174,934	Y	\$19,191.50	\$692.66	\$467.42
XS0368700109	38907	64,233	22,473	HKD	174,934	Y	\$19,191.50	\$692.66	\$467.42
XS0368700109	38985	102,772	35,957	HKD	279,894	Y	\$30,706.40	\$1,108.26	\$747.88
XS0368700109	38989	102,772	35,957	HKD	279,894	Y	\$30,706.40	\$1,108.26	\$747.88
XS0368700109	38993	64,233	22,473	HKD	174,934	Y	\$19,191.50	\$692.66	\$467.42
XS0368700109	38994	77,079	26,967	HKD	209,920	Y	\$23,029.80	\$831.19	\$560.91
XS0368700109	39003	64,233	22,473	HKD	174,934	N	\$19,191.78	\$692.67	\$467.43
XS0368700109	39004	128,465	44,946	HKD	349,867	Y	\$38,382.99	\$1,385.33	\$934.85

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SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM - LEHMAN PROGRAM SECURITY (ELLIOTT ASSOCIATES TO GOLDMAN SACHS)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0368700109	39020	64,233	22,473	HKD	174,934	Y	\$19,191.50	\$692.66	\$467.42
XS0368700109	39065	89,926	31,462	HKD	244,907	Y	\$26,868.10	\$969.73	\$654.39
XS0368700109	39078	64,233	22,473	HKD	174,934	Y	\$19,191.50	\$692.66	\$467.42
XS0368700109	39327	64,233	22,473	HKD	174,934	N	\$19,191.50	\$692.66	\$467.42
XS0368700109	39398	128,465	44,946	HKD	349,867	Y	\$38,382.99	\$1,385.33	\$934.85
XS0368700109	39444	128,465	44,946	HKD	349,867	N	\$38,382.99	\$1,385.33	\$934.85
XS0368700109	39492	64,233	22,473	HKD	174,934	N	\$19,191.50	\$692.66	\$467.42
XS0368700109	39496	128,465	44,946	HKD	349,867	N	\$38,382.99	\$1,385.33	\$934.85
XS0368700109	39609	64,233	22,473	HKD	174,934	Y	\$19,191.50	\$692.66	\$467.42
XS0368700109	39643	64,233	22,473	HKD	174,934	Y	\$19,191.50	\$692.66	\$467.42
XS0368700109	47518	64,233	22,473	HKD	174,934	Y	\$19,191.50	\$692.66	\$467.42
XS0368700109	47534	64,233	22,473	HKD	174,934	Y	\$19,191.50	\$692.66	\$467.42
XS0368700109	47550	64,233	22,473	HKD	174,934	Y	\$19,191.50	\$692.66	\$467.42
XS0368700109	47554	64,233	22,473	HKD	174,934	Y	\$19,191.50	\$692.66	\$467.42
XS0368700109	47558	64,233	22,473	HKD	174,934	N	\$19,191.50	\$692.66	\$467.42
XS0368700109	47664	102,772	35,957	HKD	279,894	N	\$30,706.40	\$1,108.26	\$747.88
XS0368700109	48036	513,861	179,783	HKD	1,399,469	Y	\$153,531.98	\$5,541.32	\$3,739.39
XS0368700109	48194	192,698	67,419	HKD	524,801	N	\$57,574.49	\$2,077.99	\$1,402.27
XS0368700109	48274	128,465	44,946	HKD	349,867	Y	\$38,382.99	\$1,385.33	\$934.85
XS0368700109	48309	64,233	22,473	HKD	174,934	Y	\$19,191.50	\$692.66	\$467.42
XS0368700109	48358	847,871	296,642	HKD	2,309,123	Y	\$253,327.76	\$9,143.17	\$6,170.00
XS0368700281	38215	128,465	44,963	HKD	350,000	Y	\$34,067.53	\$1,229.57	\$829.74
XS0368700281	38308	128,465	44,963	HKD	350,000	N	\$34,067.53	\$1,229.57	\$829.74
XS0368700281	38326	89,926	31,474	HKD	245,000	N	\$23,847.27	\$860.70	\$580.82
XS0368700281	38610	128,465	44,963	HKD	350,000	Y	\$34,067.53	\$1,229.57	\$829.74
XS0368700281	38671	128,465	44,963	HKD	350,000	Y	\$34,067.53	\$1,229.57	\$829.74
XS0368700281	38695	64,233	22,481	HKD	175,000	Y	\$17,033.77	\$614.78	\$414.87
XS0368700281	38777	256,931	89,926	HKD	700,000	Y	\$68,135.07	\$2,459.15	\$1,659.48
XS0368700281	38782	128,465	44,963	HKD	350,000	Y	\$34,067.53	\$1,229.57	\$829.74
XS0368700281	38810	128,465	44,963	HKD	350,000	N	\$34,067.53	\$1,229.57	\$829.74
XS0368700281	39002	64,233	22,481	HKD	175,000	N	\$17,033.62	\$614.78	\$414.87
XS0368700281	39461	128,465	44,963	HKD	350,000	Y	\$34,067.53	\$1,229.57	\$829.74
XS0368700281	47503	77,079	26,978	HKD	210,000	Y	\$20,440.52	\$737.74	\$497.85
XS0368700281	47531	64,233	22,481	HKD	175,000	Y	\$17,033.77	\$614.78	\$414.87
XS0368700281	47572	77,079	26,978	HKD	210,000	Y	\$20,440.52	\$737.74	\$497.85
XS0368700281	47853	77,079	26,978	HKD	210,000	Y	\$20,440.52	\$737.74	\$497.85
XS0368700281	48001	109,196	38,218	HKD	297,500	Y	\$28,957.40	\$1,045.13	\$705.28
XS0368700281	48025	77,079	26,978	HKD	210,000	Y	\$20,440.52	\$737.74	\$497.85
XS0368700281	48313	128,465	44,963	HKD	350,000	Y	\$34,067.53	\$1,229.57	\$829.74
XS0368700281	48356	449,629	157,370	HKD	1,225,000	Y	\$119,236.37	\$4,303.51	\$2,904.10
XS0368700281	48457	385,396	134,889	HKD	1,050,000	N	\$102,202.60	\$3,688.72	\$2,489.23
XS0368700281	48543	199,121	69,692	HKD	542,500	Y	\$52,804.68	\$1,905.84	\$1,286.10

SCHEDULE 1 TO AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM - LEHMAN PROGRAM SECURITY (ELLIOTT ASSOCIATES TO GOLDMAN SACHS)									
ISIN/CUSIP	Proof of Claim Number	Proof of Claim Amount (USD)	Proof of Claim Amount Transferred (USD)	Tranche CCY	Principal Amount in Tranche CCY	Notice of Proposed Claim Amount Delivered to Purchaser (Form Copy Provided in PDF)	Allowed Amount	April 2012 Distribution	October 2012 Distribution
XS0369515084	37848	128,465	44,897	HKD	349,490	N	\$29,620.39	\$1,069.06	\$721.43
XS0369515084	37892	256,931	89,795	HKD	698,980	Y	\$59,240.79	\$2,138.13	\$1,442.86
XS0369515084	38128	154,158	53,877	HKD	419,388	Y	\$35,544.47	\$1,282.88	\$865.71
XS0369515084	38630	64,233	22,449	HKD	174,745	N	\$14,810.20	\$534.53	\$360.71
XS0369515084	38799	89,926	31,428	HKD	244,643	Y	\$20,734.28	\$748.34	\$505.00
XS0369515084	38847	128,465	44,897	HKD	349,490	N	\$29,620.39	\$1,069.06	\$721.43
XS0369515084	39006	128,465	44,897	HKD	349,490	Y	\$29,620.39	\$1,069.06	\$721.43
XS0369515084	39252	385,396	134,692	HKD	1,048,469	N	\$88,861.18	\$3,207.20	\$2,164.28
XS0369515084	39701	192,698	67,346	HKD	524,235	N	\$44,430.59	\$1,603.60	\$1,082.14
XS0369515084	48249	128,465	44,897	HKD	349,490	Y	\$29,620.39	\$1,069.06	\$721.43
XS0369515084	48321	256,931	89,795	HKD	698,980	Y	\$59,240.79	\$2,138.13	\$1,442.86
XS0369515084	48359	1,689,319	590,400	HKD	4,595,791	Y	\$389,508.17	\$14,058.24	\$9,486.78
XS0369515084	48429	102,772	35,918	HKD	279,592	N	\$23,696.31	\$855.25	\$577.14
XS0369515084	48453	301,894	105,509	HKD	821,301	Y	\$69,607.92	\$2,512.30	\$1,695.36
XS0369799928	36708	64,232	23,357	HKD	181,818	N	\$23,327.85	\$841.96	\$568.16
XS0369799928	37851	64,233	23,357	HKD	181,818	N	\$23,327.85	\$841.96	\$568.16
XS0369799928	38787	385,396	140,144	HKD	1,090,909	Y	\$139,967.09	\$5,051.73	\$3,409.00
XS0369799928	48391	64,233	23,357	HKD	181,818	Y	\$23,327.85	\$841.96	\$568.16
XS0369799928	48395	64,233	23,357	HKD	181,818	Y	\$23,327.85	\$841.96	\$568.16
XS0369799928	48494	64,233	23,357	HKD	181,818	Y	\$23,327.85	\$841.96	\$568.16
XS0370386954	37906	128,465	45,279	HKD	352,459	Y	\$31,753.66	\$1,146.06	\$773.39
XS0370386954	37923	128,465	45,279	HKD	352,459	Y	\$31,753.66	\$1,146.06	\$773.39
XS0370386954	39223	128,465	45,279	HKD	352,459	N	\$31,753.66	\$1,146.06	\$773.39
XS0370386954	48361	77,079	27,167	HKD	211,475	Y	\$19,052.20	\$687.63	\$464.03